

Brait SE
(Registered in Malta as a European Company)
(Registration No. SE1)
Share code: BAT ISIN: LU0011857645
Bond code: WKN: A1Z6XC ISIN: XS1292954812
("the Company")

RESULTS OF EXTRAORDINARY GENERAL MEETING

Shareholders are referred to the announcements released on the website of the Luxembourg Stock Exchange ("**LuxSE**") and on the Stock Exchange News Service of the JSE Limited ("**JSE**"), on 14 September 2016 and the announcement, circular and notice of extraordinary general meeting (the "**Circular**") published on 31 October 2016 regarding the proposed transfer of the registered office of the Company from Malta to the United Kingdom (the "**Transfer**").

At the Extraordinary General Meeting ("**EGM**") held on 22 November 2016, all ordinary and extraordinary resolutions tabled were passed by the requisite majority of votes, with at least 97.7% of shares represented at the EGM approving the resolutions. Further details of the resolutions can be found in the Circular.

No additional matters were tabled at the EGM.

Please refer to the Circular for details of the expected timetable of the principal events relating to the Transfer. Shareholders should note that, notwithstanding the passing of the resolutions at the EGM, there can be no guarantee that the Transfer will take place. The Company will continue to assess potential risks and uncertainties associated with the UK's exit from the EU as well as from general market conditions. The Board may, at any time prior to the Transfer becoming effective, withdraw the Transfer Proposal and/or refrain from completing the Transfer and implementing the other approved resolutions, if the Board, in its sole discretion, considers it to be in the best interest of the Company.

Further announcements regarding the Transfer will be made at the appropriate time.

Unless otherwise stated, capitalised terms used in this announcement have the same meaning given in the Circular.

Malta
23 November 2016

The Company's primary listing is on the Euro MTF market of the LuxSE and its secondary listing is on the JSE.

Sponsor
RAND MERCHANT BANK (a division of FirstRand Bank Limited)