

Brait Investment Holdings Limited

Registered in Mauritius as a Public Limited Company

Registration Number: 183308 GBC

LEI: 8755004E9YEXF8GH CY56

ISIN: MU0707E00002

JSE Alpha Code: BIHLEB

Bond CFI: DCFUCR

Bond FISN: BRAIT/5.00 FXD BD 20241203

("BIH" or the "Issuer")

AVAILABILITY OF THE UNAUDITED INTERIM FINANCIAL RESULTS AND INTEREST PAYMENT NOTIFICATION

AVAILABILITY OF THE UNAUDITED INTERIM FINANCIAL RESULTS

Pursuant to paragraph 6.17 of the JSE Limited ("JSE") Debt Listings Requirements and Listing Rule 12.20 of the Stock Exchange of Mauritius Ltd ("SEM"), bondholders are advised of the following:

- The Issuer's unaudited interim financial results for the period ended 30 September 2023 are available for inspection at its registered office and through a secure electronic manner at the election of the person requesting such inspection at <https://brait.investoreports.com/investor-relations/results-and-reports/>.
- Further information on Brait PLC, including in relation to Brait's portfolio of investments, can be found in the Brait PLC HY24 results presentation booklet published today 15 November 2023 and available at <https://brait.investoreports.com/investor-relations/results-and-reports/>.

INTEREST PAYMENT NOTIFICATION

Bondholders of the Issuer's ZAR 3 billion 5% Senior Unsecured Exchangeable Bonds due 3 December 2024 (the "Bonds") are advised of the following interest payment due on 4 December 2023:

Alpha code:	BIHLEB
ISIN:	MU0707E00002
Coupon:	5.00%
Total Bonds in issue:	2 998 604
Total interest amount due:	ZAR 74 755 197.72
Interest period:	5 June 2023 to 4 December 2023 (both days inclusive)
Date Convention:	Modified Following Business Day
Payment Date:	4 December 2023

The Bonds will commence trading ex-interest from the commencement of business on Wednesday, 29 November 2023 until the close of trade on Friday, 1 December 2023. The interest amount to be paid will be ZAR24.93 for each ZAR1,000.00 of principal amount.

The salient dates relating to this interest payment are as follows:

Last day to trade cum the interest payment by 17h00 on	Tuesday, 28 November 2023
Bonds commence trading ex the interest payment from the commencement of business on	Wednesday, 29 November 2023
Record date	Friday, 1 December 2023
Payment date	Monday, 4 December 2023

Port Louis, Mauritius
15 November 2023

The Issuer is a wholly owned subsidiary of Brait PLC, an investment holding company. BIH's Bonds are dual listed on the Main Board of the exchange operated by the JSE as well as the Official Market of the SEM.

JSE Debt Sponsor:

Rand Merchant Bank (A division of FirstRand Bank Limited)

SEM Authorised Representative and Sponsor:

Perigeum Capital Ltd