

## **Brait SE**

(Registered in Malta as a European Company)

(Registration No. SE1)

Share code: BAT ISIN: LU0011857645

Bond code: WKN: A1Z6XC ISIN: XS1292954812

("Brait" or the "Company")

**This announcement is for information purposes only and does not contain or constitute an offer of, or the solicitation of an offer to buy, any securities referred to herein to any person in any jurisdiction, including the United States, Australia, Canada, Japan or South Africa. Neither this announcement nor anything contained herein shall form the basis of, or be relied upon in connection with any offer or commitment whatsoever in any jurisdiction.**

### **PROPOSED TRANSFER OF THE REGISTERED OFFICE OF THE COMPANY TO THE UNITED KINGDOM**

#### **TRANSFER REPORT AVAILABLE FOR INSPECTION**

Further to the announcement published on 14 September 2016 relating to the proposed transfer of the Company's registered office from Malta to the United Kingdom (the "**Transfer**"), the Company announces that the Transfer Report, the Transfer Proposal and the proposed New Articles are available for inspection by shareholders and creditors at the registered office of the Company at 4th Floor, Avantech Building, St. Julian's Road, San Gwann, SGN 2805, Malta.

The Transfer Report has been prepared by the Board explaining and justifying the legal and economic aspects of the proposed Transfer and explaining the implications of the proposed Transfer for shareholders, creditors and employees.

These documents are available for inspection during normal business hours on any business day until the conclusion of the Extraordinary General Meeting to be convened to approve the Transfer. A shareholder circular and notice of Extraordinary General Meeting will be published by the Company in due course in connection with the proposed Transfer.

Copies of the Transfer Proposal, the Transfer Report and the proposed New Articles are also available on the Company's website at [www.brait.com](http://www.brait.com).

Please refer to the 14 September 2016 announcement for details of the indicative timing and date of principal events in connection with the proposed Transfer.

Unless otherwise stated, capitalised terms used in this announcement have the same meaning given in the announcement dated 14 September 2016.

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## **Malta**

21 October 2016

Brait's primary listing is on the Euro MTF market of the Luxembourg Stock Exchange and its secondary listing is on the Main Board of the stock exchange operated by the JSE Limited.

Financial Adviser and Sponsor

**RAND MERCHANT BANK (A division of FirstRand Bank Limited)**

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