

**BRAIT INVESTMENT HOLDINGS LIMITED**

(formerly, Brait Malta Limited)

(Incorporated in Mauritius)

(Registration No. 183308 GBC)

LEI: 8755004E9YEXF8GHCY56

ISIN: MU0707E00002

JSE Alpha Code: BIHLEB

Bond CFI: DCFUCR

Bond FISN: BRAIT/5.00 FXD BD 20241203

(“**BIH**” and the “**Issuer**”)

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**BRAIT INVESTMENT HOLDINGS LIMITED ISSUE OF UP TO ZAR3,000,000,000  
5.00% SENIOR UNSECURED EXCHANGEABLE BONDS DUE 2024 - EXECUTION  
OF ANCILLARY DOCUMENTATION**

BIH today announces that in connection with its issuance of up to ZAR3,000,000,000 5.00% senior unsecured exchangeable bonds due 2024 (the “**Exchangeable Bonds**”), the following ancillary documents have been executed:

- (i) a deed poll dated 13 December 2021 between Brait PLC (the “**Parent**”) and the Issuer, detailing the obligations of the Parent in respect of the Exchangeable Bonds;
- (ii) an agency deed (the “**Bondholder Representative Deed**”) dated 13 December 2021 between the Issuer and Vanessa Ramdonee, whose registered address for the time being is at 6th floor, Labama House No. 35, Sir William Newton Street, Port Louis, Mauritius, as bondholder representative for the holders of the Exchangeable Bonds;
- (iii) a paying and transfer agency agreement dated 13 December 2021 between the Issuer, Rand Merchant Bank, a division of FirstRand Bank Limited, in its capacity as paying agent and Computershare Investor Services (Proprietary) Limited in its capacity as transfer agent in respect of the Exchangeable Bonds;
- (iv) an exchange agency agreement dated 13 December 2021 between the Issuer and Rand Merchant Bank, a division of FirstRand Bank Limited, in its capacity as exchange agent; and
- (v) a calculation agency agreement dated 13 December 2021 between the Issuer and Conv-Ex Advisors Limited in its capacity as calculation agent.

The Bondholder Representative Deed will be available for inspection from 13 December 2021 at the registered office of BIH, being Suite 420, 4<sup>th</sup> Floor, Barkly Wharf, Le Caudan Waterfront, Port Louis, Mauritius.

13 December 2021

For further information please contact: [invest@brait.com](mailto:invest@brait.com)

It is anticipated that the listing of the Exchangeable Bonds on the exchange operated by the JSE Limited will be effective as from Tuesday 14 December 2021.

Debt Sponsor  
Rand Merchant Bank (a division of FirstRand Bank Limited)