

Brait Investment Holdings Limited

Registered in Mauritius as a Public Limited Company

Registration Number: 183308 GBC

LEI: 8755004E9YEXF8GH CY56

ISIN: MU0707E00002

JSE Alpha Code: BIHLEB

Bond CFI: DCFUCR

Bond FISN: BRAIT/5.00 FXD BD 20241203

("BIH" or the "Issuer")

AVAILABILITY OF THE UNAUDITED INTERIM FINANCIAL RESULTS AND INTEREST PAYMENT NOTIFICATION

AVAILABILITY OF THE UNAUDITED INTERIM FINANCIAL RESULTS

Pursuant to paragraph 6.17 of the JSE Debt Listings Requirements and Listing Rule 12.20 of the Stock Exchange of Mauritius Ltd ("**SEM**"), bondholders are advised of the following:

- The Issuer's unaudited interim financial results for the period ended 30 September 2022 ("**Interims**") are available for inspection at its registered office and at <https://brait.investoreports.com/investor-relations/results-and-reports/>.
- The interims reflect a change in presentation currency from the US Dollar to the SA Rand to align with the presentation currency used by the parent company Brait PLC. In accordance with International Financial Reporting Standards, this change in presentation currency has resulted in the restatement of comparative information.

INTEREST PAYMENT NOTIFICATION

Bondholders of the Issuer's ZAR 3 billion 5% Senior Unsecured Exchangeable Bonds due 3 December 2024 (the "**Bonds**") are advised of the following interest payment due on 5 December 2022:

Alpha code:	BIHLEB
ISIN:	MU0707E00002
Coupon:	5.00%
Total Bonds in issue:	2 998 604
Total interest amount due:	ZAR 75 984 625.36
Interest period:	3 June 2022 to 4 December 2022 (both days inclusive)
Date Convention:	Modified Following Business Day
Payment Date:	5 December 2022

The Bonds will commence trading ex-interest from the commencement of business on Wednesday, 20 November 2022 until the close of trade on Friday, 2 December 2022. The interest amount to be paid will be approximately ZAR25.34 for each ZAR1,000.00 of principal amount.

The salient dates relating to this interest payment are as follows:

Last day to trade cum the interest payment by 17h00 on November 2022	Tuesday, 29
Bonds commence trading ex the interest payment from the commencement of business on November 2022	Wednesday, 30
Record date December 2022	Friday, 2
Payment date December 2022	Monday, 5

Port Louis, Mauritius

14 November 2022

The Issuer is a wholly owned subsidiary of Brait PLC, an investment holding company. BIH's Bonds are dual listed on the Main Board of the exchange operated by the JSE Limited ("**JSE**") as well as the Official Market of the SEM.

JSE Debt Sponsor:

Rand Merchant Bank (A division of FirstRand Bank Limited)

SEM Authorised Representative and Sponsor:

Perigeum Capital Ltd