

Brait Investment Holdings Limited

Registered in Mauritius as a Public Limited Company

Registration Number: 183308 GBC

LEI: 8755004E9YEXF8GHCY56

ISIN: MU0707E00002

JSE Alpha Code: BIHLEB

Bond CFI: DCFUCR

Bond FISN: BRAIT/5.00 FXD BD 20241203

("BIH" or the "Issuer")

INTEREST PAYMENT NOTIFICATION

Bondholders of the Issuer's ZAR 3 billion 5% Senior Unsecured Exchangeable Bonds due 3 December 2024 (the "**Bonds**") are advised of the following interest payment due on 5 June 2023:

Alpha code:	BIHLEB
ISIN:	MU0707E00002
Coupon:	5.00%
Total Bonds in issue:	2 998 604
Total interest amount due:	ZAR 74 755 197.72
Interest period:	5 December 2022 to 4 June 2023 (both days inclusive)
Date Convention:	Modified Following Business Day
Payment Date:	5 June 2023

The Bonds will commence trading ex-interest from the commencement of business on Wednesday, 31 May 2023 until the close of trade on Friday, 2 June 2023. The interest amount to be paid will be approximately ZAR24.93 for each ZAR1,000.00 Bond.

The salient dates relating to this interest payment are as follows:

Last day to trade cum the interest payment by 17h00 on	Tuesday, 30 May 2023
Bonds commence trading ex the interest payment from	
the commencement of business on	Wednesday, 31 May 2023
Record date	Friday, 2 June 2023
Payment date	Monday, 5 June 2023

Port Louis, Mauritius
15 May 2023

The Issuer is a wholly owned subsidiary of Brait PLC, an investment holding company. BIH's Bonds are dual listed on the Main Board of the exchange operated by the JSE Limited ("**JSE**") as well as the Official Market of the Stock Exchange of Mauritius ("**SEM**").

JSE Debt Sponsor:

Rand Merchant Bank (A division of FirstRand Bank Limited)

SEM Authorised Representative and Sponsor:

Perigeum Capital Ltd